

**Victoria Peak International Finance Limited**

To the Distributors of all series of Octave Notes:

ABN Amro Bank NV	Industrial and Commercial Bank of China
Bank of China (Hong Kong) Limited	(Asia) Limited
Bank of Communications, Hong Kong Branch	Chong Hing Bank Limited
The Bank of East Asia, Limited	MEVAS Bank Limited
Chiyu Banking Corporation Limited	Nanyang Commercial Bank, Limited
CITIC Ka Wah Bank Limited	Public Bank (Hong Kong) Limited
Core Pacific-Yamaichi International (H.K.) Limited	Shanghai Commercial Bank Limited
Dah Sing Bank, Limited	Tai Fook Securities Co. Ltd
Fubon Bank (Hong Kong) Limited	Wing Hang Bank, Ltd
ICEA Securities Ltd	Wing Lung Bank Limited

**Octave Notes (together, the "Notes") issued by Victoria Peak International Finance Limited pursuant to its Retail Note Programme (the "Programme")**

We refer to the Programme Prospectuses relating to the Programme and the Issue Prospectuses relating to each series of Notes.

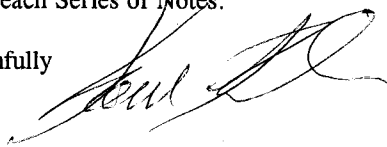
We hereby inform you that the offices of the Arranger's agent as specified in the Programme Prospectuses and the Issue Prospectuses shall be amended as follows with effect from the date hereof:

Morgan Stanley Asia Limited  
8th Floor, International Commerce Centre  
1 Austin Road West, Kowloon  
Hong Kong

We would encourage you to provide this information to your customers who invested in the Notes.

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed thereto in the Programme Prospectuses relating to the Programme and the Issue Prospectuses relating to each Series of Notes.

Yours faithfully



**VICTORIA PEAK INTERNATIONAL FINANCE LIMITED**

**BY:**

Kareem Robinson

**8 December 2008**

Director