

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISERS.

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

Notice of Establishment of Deadline for Proofs of Claim

NOTICE IS HEREBY GIVEN to the holders (the "**Noteholders**") of the Series 9A (ISIN: XS0189470726) and 9B (ISIN: XS0189471377) Notes (the "**Notes**") issued by Pacific International Finance Limited (the "**Issuer**").

The Trustee notified the Noteholders on 4 June 2009, in a Notice of Motion to Establish a Deadline for Proofs of Claim, that Lehman Brothers Holdings Inc. ("**LBHI**") and its affiliated debtors (collectively, the "**Debtors**") filed a motion for the establishment of the deadline for filing proofs of claim (each, a "**Proof of Claim**"). Pursuant to an order (the "**Bar Date Order**") dated 2 July 2009, the United States Bankruptcy Court for the Southern District of New York established 22 September 2009 at 5:00 p.m. (prevailing Eastern Time) as the deadline by which claims against LBHI and any of the other Debtors must be filed (the "**Bar Date**"). This Bar Date relates only to LBHI and the other entities that are Debtors in the US chapter 11 cases. The Bar Date Order also establishes certain procedures regarding the filing of certain claims, including claims based on derivatives contracts, claims based on guarantees, and claims based on guarantees of derivatives contracts. Any claimant filing a claim against a Debtor based on amounts owed pursuant to any derivative contract, in addition to filing a timely proof of claim, must file a separate questionnaire (a "**Questionnaire**") on or before 22 October 2009 at 5:00 p.m. (prevailing Eastern Time) and any claimant filing a claim against a Debtor based on a guarantee, including a guarantee of the obligations of a non-debtor entity under a derivative contract, in addition to filing a timely proof of claim, must file a separate guarantee Questionnaire on or before 22 October 2009 at 5:00 p.m. (prevailing Eastern Time). Any claimant filing a claim against a Debtor based on amounts owed pursuant to nonpayment of debt instruments issued or guaranteed by the Debtors which serve as collateral for certain series of the Notes must file a proof of claim on or before 2 November 2009 at 5:00 p.m. (prevailing Eastern Time).

The Trustee intends to engage a financial advisor to determine whether any amounts are payable by the Debtors under the derivatives contract entered into by the Issuer with Lehman Brothers Special Financing Inc. ("**LBSF**") with respect to the Notes. To the extent such amounts are payable by LBSF, either the Issuer or the Trustee will file a Proof of Claim with respect to the derivatives contract between the Issuer and LBSF and guarantees thereof by LBHI as well as claims for nonpayment of debt instruments issued or guaranteed by the Debtors which serve as collateral for the Notes.

Either the Issuer or the Trustee intends to file Proofs of Claim and Questionnaires based solely on the Debtors' contractual obligations under the derivatives contracts, if any, and related collateral and guarantees. Such Proofs of Claim for the foregoing claims shall be filed absent indemnity from the Noteholders. The Trustee takes no responsibility for filing any Proofs of Claim or Questionnaires unrelated to such contractual obligations. Noteholders who wish to assert any other claims, including without limitation, claims arising out of or relating to the purchase, sale, issuance, or distribution of the Notes or claims unrelated to the Notes, are responsible for making such separate filings as they deem appropriate or must properly direct and sufficiently indemnify the Trustee to make any such appropriate claim.

A copy of the Bar Date Order as well as other up-to-date information with regard to court activity of the Debtors can be found at www.lehman-docket.com. Noteholders who have any questions for the Trustee are invited to contact the representative of the Trustee by email at lbnyinquiries@us.hsbc.com.

This Notice is given by
HSBC Bank USA, National Association, as
Trustee
Dated: 28 August, 2009