

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

Notice of Filing of Claims Against Lehman U.S. Debtors

NOTICE IS HEREBY GIVEN to the holders (the "**Noteholders**") of the Series 9A (ISIN: XS0189470726) and 9B (ISIN: XS0189471377) Notes (the "**Notes**") issued by Pacific International Finance Limited (the "**Issuer**").

The Trustee previously notified the Noteholders that the United States Bankruptcy Court for the Southern District of New York established 22 September 2009 as the deadline by which claims against Lehman Brothers Holdings Inc. ("**LBHI**") and any of its affiliated U.S. debtors (collectively, the "**Debtors**") must be filed (the "**Bar Date**").

The Issuer entered into a swap agreement (the "**Swap Agreement**") with Lehman Brothers Special Financing Inc. ("**LBSF**"), a Debtor, guaranteed by LBHI. LBHI, in addition to expressly guaranteeing the obligations of LBSF under the Swap Agreement, also fully guaranteed the payment of all liabilities, obligations and commitments of certain other Lehman affiliates (the "**Lehman Entities**").

The Trustee investigated potential contractual claims against the Debtors in connection with the Notes and in connection therewith and as previously noted, engaged a financial valuation firm to determine the amounts payable under the Swap Agreement. According to such valuation there are no amounts payable to the Issuer by LBSF under the Swap Agreement and therefore no contractual claims related thereto were filed by the Trustee or the Issuer against the Debtors.

Noteholders who have any questions may contact the representative of the Trustee by email at lbnyinquiries@us.hsbc.com.

If Noteholders are in any doubt as to the action, if any, they should take, they should seek their own financial and legal advice from their stockbroker, solicitor, accountant or other independent financial or legal advisers.

This Notice is given by
HSBC Bank USA, National Association, as Trustee
Dated: 13 October, 2009