

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

Notice of Filing of Claims Against Lehman U.S. Debtors

NOTICE IS HEREBY GIVEN to the holders (the "**Noteholders**") of the Notes (the "**Notes**") issued by Pacific International Finance Limited (the "**Issuer**") listed on Schedule A.

The Trustee previously notified the Noteholders that the United States Bankruptcy Court for the Southern District of New York established 22 September 2009 as the deadline by which claims against Lehman Brothers Holdings Inc. ("**LBHI**") and any of its affiliated U.S. debtors (collectively, the "**Debtors**") must be filed (the "**Bar Date**").

LBHI fully guaranteed the payment of all liabilities, obligations and commitments of certain Lehman affiliates (the "**Lehman Entities**"). In respect thereof, the Trustee determined that it was in the best interest of the Noteholders to take steps to preserve certain limited noncontractual claims against LBHI, as guarantor of the Lehman Entities, in connection with the various roles of the Lehman Entities in the Issuer's Note programme, by filing a proof of claim against LBHI prior to the Bar Date. The Trustee does not undertake to pursue any claims against LBHI or any applicable non-Debtor Lehman Entities or to respond to any objections LBHI may have to the claims absent appropriate direction and satisfactory indemnity from the Noteholders.

Noteholders who have any questions may contact the representative of the Trustee by email at lbnyinquiries@us.hsbc.com.

If Noteholders are in any doubt as to the action, if any, they should take, they should seek their own financial and legal advice from their stockbroker, solicitor, accountant or other independent financial or legal advisers.

This Notice is given by
HSBC Bank USA, National Association, as Trustee
Dated: 13 October, 2009

Schedule A

The Series of Notes

<u>Issuer</u>	<u>Series</u>	<u>ISIN</u>
Pacific International Finance Limited	Series 5	XS0170735160
Pacific International Finance Limited	Series 6	XS0175992246
Pacific International Finance Limited	Series 7A	XS0180628108
Pacific International Finance Limited	Series 7B	XS0180628017