

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

NOTICE OF LEHMAN DISCLOSURE STATEMENT

NOTICE IS HEREBY GIVEN to the holders (the "**Noteholders**") of the Notes (the "**Notes**") issued by Pacific International Finance Limited (the "**Issuer**") listed on Schedule A.

The Trustee previously notified the Noteholders on October 13, 2009, that Donald Edward Osborn, Anthony David Kenneth Boswell and Jan Gerard Willemszoon Blaauw all of PricewaterhouseCoopers as receivers and managers over the property of the Issuer (the "**Receivers**") caused proofs of claim to be filed for amounts payable under derivatives contracts entered into by the Issuer and Lehman Brothers Special Financing Inc. ("**LBSF**") and with respect to guarantees of such amounts by Lehman Brothers Holdings Inc. ("**LBHI**").

On April 14, 2010, LBHI and certain of its direct and indirect subsidiaries, as debtors (collectively, the "**Debtors**"), filed a disclosure statement ("**Disclosure Statement**") which, among other things, provides further information regarding the claims against LBHI and the Debtors and describes in more detail the proposed chapter 11 plan for each of the Debtors.

The Disclosure Statement is Docket # 8332 and a copy can be found on the docket page of the Lehman website maintained by Epiq at:

<http://chapter11.epiqsystems.com/LBH/docket/Default.aspx?rc=1&DMWin=560cd841-ea10-4920-894f-f192215329ab>

The Trustee encourages the Noteholders to continue to monitor the Lehman docket at the above website for future pertinent updates.

Noteholders who have any questions for the Trustee are invited to contact the representative of the Trustee by email at robert.conrad@us.hsbc.com.

This Notice is given by
HSBC Bank USA, National Association, as Trustee
Dated: 7 May, 2010

Schedule A

The Series of Notes

<u>Issuer</u>	<u>Series</u>	<u>ISIN</u>
Pacific International Finance Limited	Series 11A	XS0195869879
Pacific International Finance Limited	Series 11B	XS0195870299
Pacific International Finance Limited	Series 11C	XS0195870612
Pacific International Finance Limited	Series 11D	XS0195870968